



### Advisor/Delivering Institution Information

Name of Firm: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Phone: ( \_\_\_\_\_ ) \_\_\_\_\_ Fax: ( \_\_\_\_\_ ) \_\_\_\_\_

### Donor/Client/Estate Information

Legal Name(s): \_\_\_\_\_ Phone ( \_\_\_\_\_ ) \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Estate Contact Name: \_\_\_\_\_ Phone ( \_\_\_\_\_ ) \_\_\_\_\_

### Instructions to Advisor/Delivering Institution

I hereby give authority to deliver **free** the following securities to RBC Dominion Securities (FINS #: T002 CUIDS: DOMA) for credit to the Regina Humane Society brokerage account **#772-30667-13**.

Donor Account #: \_\_\_\_\_

Security: \_\_\_\_\_

CUSIP #: \_\_\_\_\_ Market Symbol: \_\_\_\_\_ # of shares/units: \_\_\_\_\_

### Donation Designation

Area of Greatest Need       Specific Purpose: \_\_\_\_\_

### Authorization of Donor(s)/Clients(s)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_

*RHS Charitable Registration #119114064RR0001*

### Your Investment Advisor must initiate the transfer of your gift. As the donor you must:

1. Deliver or email this form to your Investment Advisor, with instructions to initiate the transfer
2. Email a copy of this form to Karen Mercier at [kmercier@reginahumane.ca](mailto:kmercier@reginahumane.ca)
3. Email a copy of this form to Mack Burns at [mack.burns@rbc.com](mailto:mack.burns@rbc.com)

### Additional Information:

- The RHS sells all donated securities upon receipt into the RHS' account, with the net proceeds directed to the area of greatest need, unless you designate otherwise. Before selecting a specific designation, please contact the RHS to ensure your gift can be used as intended.
- The amount of your charitable tax receipt is determined by the closing price on the day the RHS receives the securities in its account.
- Unexpected and/or unidentifiable transfers may make it difficult for the RHS to issue the appropriate tax receipt.
- For a personal calculation to learn how a gift of securities may benefit you, contact the Karen Mercier, Director of Philanthropy at (306) 543-6363, ext. 337 or email by email at [kmercier@reginahumane.ca](mailto:kmercier@reginahumane.ca).