

## Gift of Securities Transfer Form

## Advisor/Delivering Institution Information

Name of Firm:		
Phone: ( )		_ Fax: ()
Donor/Client/Estate I	nformation	
Legal Name(s):		Phone ()
Mailing Address:		
Estate Contact Name:		Phone ()
	or/Delivering Institutio	n rities to RBC Dominion Securities (FINS #: T002
		/ brokerage account # <u>772-30667-13</u> .
Donor Account #:		
Security:		
CUSIP #:	Market Symbol:	# of shares/units:
Donation Designation	1	
Area of Greatest No	eed Specific Purpos	se:
Authorization of Done	or(s)/Clients(s)	
Signature:		Date:
Signature:		Date:
Witness:		Date:

RHS Charitable Registration #119114064RR0001

## Your Investment Advisor must initiate the transfer of your gift. As the donor you must:

- 1. Fax/deliver this form to your Investment Advisor, with instructions to initiate the transfer.
- 2. Fax or email a copy of this form to the RHS office at (306) 545-7661 or donate@reginahumane.ca
- 3. Fax or email a copy of this form to RBC Dominion Securities at (306)757-2606, or carissa.robins@rbc.com

## **Additional Information:**

- The RHS sells all donated securities upon receipt into the RHS' account, with the net proceeds directed to the area of greatest need, unless you designate otherwise. Before selecting a specific designation, please contact the RHS to ensure your gift can be used as intended.
- The amount of your charitable tax receipt is determined by the closing price on the day the RHS receives the securities in its account.
- Unexpected and/or unidentifiable transfers may make it difficult for the RHS to issue the appropriate tax receipt.
- For a personal calculation to learn how a gift of securities may benefit you, contact the RHS at (306) 543-6363, ext. 235 or email by email at donate@reginahumane.ca.