



Regina
Humane
Society

Gift of Securities Transfer Form

Advisor/Delivering Institution Information

Name of Firm: _____ FINS # _____

Contact Name: _____

Phone: (____) _____ Fax: (____) _____ Client Account #: _____

Donor/Client/Estate Information

Legal Name: _____ Phone (____) _____

Mailing Address: _____

Estate Contact Name: _____ Phone (____) _____

Instructions to Advisor/Delivering Institution

I hereby give authority to deliver **free** the following securities to RBC Dominion Securities (FINS #: T002 CUIDS: DOMA) for credit to the Regina Humane Society brokerage account **#772-30667-13**. Please deliver free of transfer fees:

Security: _____ In Kind

CUSIP #: _____ Market Symbol: _____ # of shares/units: _____

Donation Designation

Area of Greatest Need Specific Purpose: _____

Authorization of Donor(s)/Clients(s)

Signature: _____ Date: _____

Signature: _____ Date: _____

Witness: _____ Date: _____



Gift of Securities Information

- To initiate your gift of securities transfer, please complete the Gift of Securities Transfer Form and send it to your advisor.
 - Your advisor will be able to provide certain information such as the CUSIP and FINS numbers. Your advisor will then initiate the transfer and forward a copy of this form to RHS (donate@reginahumane.ca) and RBC Dominion Securities (carissa.robins@rbc.com) on your behalf.
- The RHS sells all donated securities upon receipt into the RHS' account, with the net proceeds directed to the area of greatest need unless you designate otherwise. Before selecting a specific designation, please contact the RHS to ensure your gift can be used as intended.
- The amount of your charitable tax receipt is determined by the closing price on the day the RHS receives the securities in its account.
 - Please note that with the exception of complex transfers and proprietary funds, all transfers initiated within 30 days prior to the end of a calendar year will be received in that same calendar year.
- Unexpected and/or unidentifiable transfers may make it difficult for the RHS to issue the appropriate tax receipt. Contact the RHS at (306) 543-6363, ext. 222 with any questions about the gift of securities transfer process or fax this form to our office at (306) 545-7661.
- For a personal calculation to learn how a gift of securities may benefit you, contact the RHS at (306) 543-6363, ext. 222 or email by email at donate@reginahumane.ca.
- Your advisor may direct inquiries to the following contacts at RBC Dominion Securities:

Mark Stefan, Investment Advisor
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